

Return #4

*Please suppress the state on screen 1 of data entry by selecting **0** from the **Resident State** field.*

Michael and Elizabeth Samualson are married and have no children. Michael was born on May 21, 1975 and his social security number is 400-00-1904. He is a computer programmer.

Elizabeth was born on August 7, 1974 and her social security number is 400-00-1973. She is employed doing clerical work for a pest control company.

Michael and Elizabeth's filing status is Married Filing Jointly.

Michael and Elizabeth live at:
219 Pasadena Ave
Sacramento, CA 95841
Sacramento County

The Samualson's daytime phone number is 916-524-2222. Their evening number is 916-545-1901. Their email address is mandesamualson@hotsend.net.

Michael has one W-2 for \$65,000 and another for \$20,000. Elizabeth has one W-2 for \$6,300 (attached).

Michael and Elizabeth moved from Raleigh, NC to Sacramento in September 2009 so Michael could take another programming job. There is 2,350 miles between his old residence and his new workplace; 5 miles between his old residence and his old workplace. They spent \$6,450 to transport their furniture to California plus spent another \$850 for travel and lodging during the move. No expenses were reimbursed by Michael's new employer.

Elizabeth went back to college during 2009 to get her nursing degree. She paid a total of \$8,300 in tuition between the two state universities she attended during the year and would like to take advantage of the American Opportunity Credit.

Elizabeth had interest income from BB & T Bank for \$36, from Wells Fargo Bank for \$11, and Wachovia for \$264. Michael had interest income from Wells Fargo Bank for \$14 and Wachovia for \$471. Jointly, they shared Citi-Bank for \$17.

Michael had ordinary dividend income from Dominion Resources for \$62 and Apple for \$184.

After keying in all relevant data, you must **always** recalculate the return before selecting files to transmit!

a Employee's social security number 400-00-1904		For Official Use Only ► OMB No. 1545-0008			
b Employer identification number (EIN) 61-9514555		1 Wages, tips, other compensation 65,000		2 Federal income tax withheld 9,750	
c Employer's name, address, and ZIP code MAYFLOWER TECHNOLOGIES 1522 CAPITAL BLVD RALEIGH NC 27604		3 Social security wages 65,000		4 Social security tax withheld 4,030	
		5 Medicare wages and tips 65,000		6 Medicare tax withheld 943	
		7 Social security tips		8 Allocated tips	
d Control number		9 Advance EIC payment		10 Dependent care benefits	
e Employee's first name and initial Last name Suff. MICHAEL SAMUALSON 219 PASADENA AVENUE SACRAMENTO CA 95841		11 Nonqualified plans		12a See instructions for box 12 Copy	
		13 Statutory employee Retmnt. plan Third-party sick pay <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		12b Copy	
		14 Other		12c Copy	
				12d Copy	
f Employee's address and ZIP code		15 State Employer's state ID no. NC 411111111		16 State wages, tips, etc. 65,000	
		17 State income tax 700		18 Local wages, tips, etc.	
				19 Local income tax	
				20 Locality name	

Form **W-2** Wage and Tax Statement EEA **2009** Department of the Treasury-Internal Revenue Service
Copy B - To Be Filed With Employee's FEDERAL Tax Return. **For Privacy Act and Paperwork Reduction Act Notice, see back of Copy D.**
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Void <input type="checkbox"/>		a Employee's social security number 400-00-1904	For Official Use Only ▶ OMB No. 1545-0008		
b Employer identification number (EIN) 95-8596543			1 Wages, tips, other compensation 20,000	2 Federal income tax withheld 2,850	
c Employer's name, address, and ZIP code SMT SOLUTIONS, INC 9150 EMBERS BLVD SACRAMENTO CA 95841			3 Social security wages 20,000	4 Social security tax withheld 1,240	
			5 Medicare wages and tips 20,000	6 Medicare tax withheld 290	
			7 Social security tips	8 Allocated tips	
d Control number			9 Advance EIC payment	10 Dependent care benefits	
e Employee's first name and initial Last name Suff. MICHAEL SAMUALSON 219 PASADENA AVENUE SACRAMENTO CA 95841			11 Nonqualified plans		12a See instructions for box 12
			13 Statutory employee Retmnt. plan Third-party sick pay	12b	
			14 Other		12c
					12d
f Employee's address and ZIP code			15 State Employer's state ID no. CA 4222222	16 State wages, tips, etc. 20,000	17 State income tax 300
			18 Local wages, tips, etc.	19 Local income tax	20 Locality name

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Void <input type="checkbox"/>		a Employee's social security number 400-00-1973	For Official Use Only ▶ OMB No. 1545-0008		
b Employer identification number (EIN) 14-8871749			1 Wages, tips, other compensation 6,300	2 Federal income tax withheld 750	
c Employer's name, address, and ZIP code CERTIFIED PEST CONTROL 9100 MADISON AVE SACRAMENTO CA 95841			3 Social security wages 6,300	4 Social security tax withheld 391	
			5 Medicare wages and tips 6,300	6 Medicare tax withheld 91	
			7 Social security tips	8 Allocated tips	
d Control number			9 Advance EIC payment	10 Dependent care benefits	
e Employee's first name and initial Last name Suff. ELIZABETH SAMUALSON 219 PASADENA AVENUE SACRAMENTO CA 95841			11 Nonqualified plans		12a See instructions for box 12
			13 Statutory employee Retmnt. plan Third-party sick pay	12b	
			14 Other		12c
					12d
f Employee's address and ZIP code			15 State Employer's state ID no. CA 4333333	16 State wages, tips, etc. 6,300	17 State income tax 85
			18 Local wages, tips, etc.	19 Local income tax	20 Locality name

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