

Return #4

*Please suppress the state on screen 1 of data entry by selecting **0** from the **Resident State** field.*

Charles and Denise Dugger are married and have no children. Charles was born on May 21, 1975 and his social security number is 400-00-1804. He is a computer programmer.

Denise was born on August 7, 1974 and her social security number is 400-00-1873. She is employed doing clerical work for a pest control company.

Charles and Denise's filing status is Married Filing Jointly.

Charles and Denise live at:
219 Pasadena Ave
Sacramento, CA 95841
Sacramento County

The Dugger's daytime phone number is 916-524-2222. Their evening number is 916-545-1901.

Charles has one W-2 for \$65,000 and another for \$20,000. Denise has one W-2 for \$6,300 (attached). Verify wages and withholding at the bottom of the **W2** screens.

Charles and Denise moved from Raleigh, NC to Sacramento in September 2008 so Charles could take another programming job. There is 2,350 miles between his old residence and his new workplace; 5 miles between his old residence and his old workplace. They spent \$6,450 to transport their furniture to California plus spent another \$850 for travel and lodging during the move. No expenses were reimbursed by Charles' new employer.

They purchased their first home on October 30, 2008 and paid \$285,000. They want to take advantage of the First-Time Homebuyer Credit.

Denise went back to college during 2008 to get her nursing degree. She paid a total of \$8,300 in tuition between the two state universities she attended during the year and would like to take advantage of the Lifetime Learning credit.

Denise had interest income from BB & T Bank for \$36, from Wells Fargo Bank for \$11, and Wachovia for \$264. Charles had interest income from Wells Fargo Bank for \$14 and Wachovia for \$471. Jointly, they shared Citi-Mortgage for \$17.

Charles had ordinary dividend income from Dominion Resources for \$62 and Apple for \$184.

Charles and Denise received a \$1,200 economic stimulus payment in 2008.

After keying in all relevant data, you must **always** recalculate the return before selecting files to transmit!

		a Employee's social security number 400-00-1804		Safe, accurate, FAST! Use IRS e-file		Visit the IRS website at www.irs.gov/efile .	
OMB No. 1545-0008							
b Employer identification number (EIN) 61-9514555				1 Wages, tips, other compensation 65,000		2 Federal income tax withheld 9,750	
c Employer's name, address, and ZIP code MAYFLOWER TECHNOLOGIES 1522 CAPITAL BLVD RALEIGH NC 27604				3 Social security wages 65,000		4 Social security tax withheld 4,030	
				5 Medicare wages and tips 65,000		6 Medicare tax withheld 943	
				7 Social security tips		8 Allocated tips	
				9 Advance EIC payment		10 Dependent care benefits	
d Control number							
e Employee's first name and initial CHARLES DUGGER				11 Nonqualified plans		12a See instructions for box 12	
Last name DUGGER				13 Statutory employee <input type="checkbox"/> Retiree plan <input type="checkbox"/> Third-party sick pay <input type="checkbox"/>		12b	
				14 Other		12c	
						12d	
f Employee's address and ZIP code 219 PASADENA AVE SACRAMENTO CA 95841							
15 State Employee's state ID no. NC 411111111111111		16 State wages, tips, etc. 65,000		17 State income tax 700		18 Local wages, tips, etc.	
						19 Local income tax	
						20 Locality name	

Form **W-2** Wage and Tax Statement **2008** Department of the Treasury-Internal Revenue Service

Copy B - To be Filed With Employee's FEDERAL Tax Return.
This information is being furnished to the Internal Revenue Service.

The information on the Form W-2 was used to prepare the taxpayer's 2008 Federal tax return by Drake Tax Service.

		a Employee's social security number 400-00-1804		Safe, accurate, FAST! Use IRS e-file		Visit the IRS website at www.irs.gov/efile .	
OMB No. 1545-0008							
b Employer identification number (EIN) 95-8596543				1 Wages, tips, other compensation 20,000		2 Federal income tax withheld 2,850	
c Employer's name, address, and ZIP code SMT SOLUTIONS, INC 9150 EMBERS BLVD SACRAMENTO CA 95841				3 Social security wages 20,000		4 Social security tax withheld 1,240	
				5 Medicare wages and tips 20,000		6 Medicare tax withheld 290	
				7 Social security tips		8 Allocated tips	
				9 Advance EIC payment		10 Dependent care benefits	
d Control number							
e Employee's first name and initial CHARLES DUGGER				11 Nonqualified plans		12a See instructions for box 12	
Last name DUGGER				13 Statutory employee <input type="checkbox"/> Retiree plan <input type="checkbox"/> Third-party sick pay <input type="checkbox"/>		12b	
				14 Other		12c	
						12d	
f Employee's address and ZIP code 219 PASADENA AVE SACRAMENTO CA 95841							
15 State Employee's state ID no. CA 422222222222222		16 State wages, tips, etc. 20,000		17 State income tax 300		18 Local wages, tips, etc.	
						19 Local income tax	
						20 Locality name	

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a Employee's social security number 400-00-1873		Safe, accurate, FAST! Use IRS e-file		Visit the IRS website at www.irs.gov/efile .	
b Employer identification number (EIN) 14-8871749		1 Wages, tips, other compensation 6,300	2 Federal income tax withheld 750		
c Employer's name, address, and ZIP code CERTIFIED PEST CONTROL 9100 MADISON AVE SACRAMENTO CA 95841		3 Social security wages 6,300	4 Social security tax withheld 391		
		5 Medicare wages and tips 6,300	6 Medicare tax withheld 91		
		7 Social security tips	8 Allocated tips		
d Control number		9 Advance EIC payment	10 Dependent care benefits		
e Employee's first name and initial Last name Suffix DENISE DUGGER 219 PASADENA AVE SACRAMENTO CA 95841		11 Nonqualified plans		12a See instructions for box 12	
		13 Statutory employee <input type="checkbox"/> Retiree plan <input type="checkbox"/> Third-party sick pay <input type="checkbox"/>		12b	
		14 Other		12c	
				12d	
f Employee's address and ZIP code		15 State Employer's state ID no. CA 4333333333333333	16 State wages, tips, etc. 6,300	17 State income tax 85	18 Local wages, tips, etc.
					19 Local income tax
					20 Locality name

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