

Return #5

Please suppress the state on screen 1 of data entry by selecting 0 from the **Resident State** field.

Jerry and Janet Eastwood are married with one child. Jerry was born on August 11, 1968. His social security number is 400-00-1805 and he serves in the military in a non-combat zone position.

Janet was born on November 21, 1978 and her social security number is 400-00-1842. She is a graphic artist that was laid off and has been drawing unemployment since September 2008.

Jerry and Janet's filing status is married filing jointly.

Jerry and Janet live at:
2112 Granby Street
Norfolk, VA 23503
Norfolk City County

The Eastwood's daytime phone number is 757-555-2222. Their evening number is 757-565-2552.

Their son, Clint, lived with them the entire year. Clint's birth date is February 11, 1996; his social security number is 400-00-1852.

Jerry has one W-2 for \$44,650 and Janet has one W-2 for \$22,600 (attached). Verify wages and withholding at the bottom of the **W2** screens.

Janet received unemployment compensation in the amount of \$3,600. This was not reported on a 1099-G.

Jerry and Janet jointly have a rental property located at 9303 Green Grove Lane in Newport News, VA. Their rental income was \$11,700 and the business use was 100%.

This is an active rental real estate in which all investment was at risk. The activity type is **A**. It was not used for personal purposes nor was it disposed of in 2008.

Their expenses included:

Auto & Travel	\$ 265
Insurance	\$1,020
Interest – Mortgage	\$2,650
Repairs	\$1,153
Supplies	\$ 70
Taxes	\$2,037
Utilities	\$ 904

Depreciation for the rental is:

Description	Date Acquired	Cost	Method	Life	Prior Depreciation
Rental - Green Grove Lane	May 29, 2002	\$135,000	ARR	27.5	\$27,000

Jerry and Janet received a \$1,500 economic stimulus payment in 2008.

After keying all relevant data, you must **always** recalculate the return before selecting files to transmit.

Employee's social security number 400-00-1805		Safe, accurate, FAST! Use IRS e-file		Visit the IRS website at www.irs.gov/efile .	
OMB No. 1545-0008					
b Employer identification number (EIN) 01-7654321		1 Wages, tips, other compensation 44,650	2 Federal income tax withheld 4,018		
c Employer's name, address, and ZIP code US NAVY NORFOLK NAVAL SHIPYARD PORTSMOUTH VA 23709		3 Social security wages 44,650	4 Social security tax withheld 2,768		
		5 Medicare wages and tips 44,650	6 Medicare tax withheld 647		
		7 Social security tips	8 Allocated tips		
d Control number		9 Advance EIC payment	10 Dependent care benefits		
e Employee's first name and initial Last name Suffix JERRY EASTWOOD		11 Nonqualified plans	12a See instructions for box 12		
f Employee's address and ZIP code 2112 GRANBY STREET NORFOLK VA 23503		13 Statutory employee <input type="checkbox"/> Retired plan <input type="checkbox"/> Third-party sick pay <input type="checkbox"/>	12b <input type="checkbox"/>		
		14 Other <input type="checkbox"/>	12c <input type="checkbox"/>		
			12d <input type="checkbox"/>		
15 State Employer's state ID no. VA 511111111111111	16 State wages, tips, etc. 44,650	17 State income tax 450	18 Local wages, tips, etc.	19 Local income tax	20 Locality name

Form **W-2** Wage and Tax Statement **2008** Department of the Treasury-Internal Revenue Service

Copy B - To Be Filed With Employee's FEDERAL Tax Return.
This information is being furnished to the Internal Revenue Service.

The information on the Form W-2 was used to prepare the taxpayer's 2008 Federal tax return by Drake Tax Service.

Employee's social security number 400-00-1842		Safe, accurate, FAST! Use IRS e-file		Visit the IRS website at www.irs.gov/efile .	
OMB No. 1545-0008					
b Employer identification number (EIN) 85-9531256		1 Wages, tips, other compensation 22,600	2 Federal income tax withheld 3,390		
c Employer's name, address, and ZIP code RESULTS ADVERTISING 5665 MAIN ST NORFOLK VA 23505		3 Social security wages 22,600	4 Social security tax withheld 1,401		
		5 Medicare wages and tips 22,600	6 Medicare tax withheld 328		
		7 Social security tips	8 Allocated tips		
d Control number		9 Advance EIC payment	10 Dependent care benefits		
e Employee's first name and initial Last name Suffix JANET EASTWOOD		11 Nonqualified plans	12a See instructions for box 12		
f Employee's address and ZIP code 2112 GRANBY STREET NORFOLK VA 23503		13 Statutory employee <input type="checkbox"/> Retired plan <input type="checkbox"/> Third-party sick pay <input type="checkbox"/>	12b <input type="checkbox"/>		
		14 Other <input type="checkbox"/>	12c <input type="checkbox"/>		
			12d <input type="checkbox"/>		
15 State Employer's state ID no. VA 522222222222222	16 State wages, tips, etc. 22,600	17 State income tax 250	18 Local wages, tips, etc.	19 Local income tax	20 Locality name

Form **W-2** Wage and Tax Statement **2008** Department of the Treasury-Internal Revenue Service

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