

Return #5

Please suppress the state on screen 1 of data entry by selecting 0 from the **Resident State** field.

Thomas and Terri Westwood are married with one child. Thomas was born on August 11, 1968. His social security number is 400-00-1905 and he serves in the military in a non-combat zone position.

Terri was born on November 21, 1978 and her social security number is 400-00-1942. She is a graphic artist that was laid off and has been drawing unemployment since September 2009.

Thomas and Terri's filing status is married filing jointly.

Thomas and Terri live at:

9303 Green Grove Lane
Newport News, VA 23607
Newport News City

The Westwood's daytime phone number is 757-555-2222. Their evening number is 757-565-2552.

Their son, Clint, lived with them the entire year. Clint's birth date is February 11, 1996; his social security number is 400-00-1952.

Thomas has one W-2 for \$44,650 and Terri has one W-2 for \$22,600 (attached).

Terri received unemployment compensation in the amount of \$3,600. This was not reported on a 1099-G.

Thomas and Terri jointly have a rental property located at 9303 Green Grove Lane in Newport News, VA 23607. It is a duplex and they live in 1/2 of the unit. Their rental income was \$11,700.

This is an active rental real estate in which all investment was at risk. The activity type is **A**. It was not used for personal purposes nor was it disposed of in 2009.

Their expenses included:

	Direct	Indirect
Advertising	\$ 265	
Insurance		\$1,020
Interest – Mortgage		\$2,650
Repairs		\$1,153
Supplies	\$ 70	
Taxes		\$2,037
Utilities		\$ 1904

Depreciation for the rental is:

Description	Date Acquired	Cost	Method	Life	Prior Depreciation	Land Cost
Rental - Green Grove Lane	May 29, 2002	\$135,000	ARR	27.5	\$27,000	\$37,890

After keying all relevant data, you must **always** recalculate the return before selecting files to transmit.

Void <input type="checkbox"/>		a Employee's social security number 400-00-1905		For Official Use Only ▶ OMB No. 1545-0008	
b Employer identification number (EIN) 01-7654321			1 Wages, tips, other compensation 44,650	2 Federal income tax withheld 4,018	
c Employer's name, address, and ZIP code US NAVY NORFOLK NAVAL SHIPYARD PORTSMOUTH VA 23709			3 Social security wages 44,650	4 Social security tax withheld 2,768	
			5 Medicare wages and tips 44,650	6 Medicare tax withheld 647	
			7 Social security tips	8 Allocated tips	
d Control number			9 Advance EIC payment	10 Dependent care benefits	
e Employee's first name and initial Last name Suff. THOMAS WESTWOOD 2112 Granby Street Norfolk VA 23503			11 Nonqualified plans		12a See instructions for box 12 <input type="checkbox"/>
			13 Statutory employee <input type="checkbox"/> Retmnt. plan <input type="checkbox"/> Third-party sick pay <input type="checkbox"/>	12b <input type="checkbox"/>	
			14 Other		12c <input type="checkbox"/>
					12d <input type="checkbox"/>
f Employee's address and ZIP code			15 State Employer's state ID no. VA 51111111111111	16 State wages, tips, etc. 44,650	17 State income tax 450
			18 Local wages, tips, etc.	19 Local income tax	20 Locality name

Form **W-2 Wage and Tax Statement** EEA 2009 Department of the Treasury-Internal Revenue Service
Copy B - To Be Filed With Employee's FEDERAL Tax Return. For Privacy Act and Paperwork Reduction Act Notice, see back of Copy D.
This information is being furnished to the Internal Revenue Service.



Void <input type="checkbox"/>		a Employee's social security number 400-00-1942		For Official Use Only ▶ OMB No. 1545-0008	
b Employer identification number (EIN) 85-9531256			1 Wages, tips, other compensation 22,600	2 Federal income tax withheld 3,390	
c Employer's name, address, and ZIP code RESULTS ADVERTISING 5665 MAIN ST NORFOLK VA 23505			3 Social security wages 22,600	4 Social security tax withheld 1,401	
			5 Medicare wages and tips 22,600	6 Medicare tax withheld 328	
			7 Social security tips	8 Allocated tips	
d Control number			9 Advance EIC payment	10 Dependent care benefits	
e Employee's first name and initial Last name Suff. TERRI WESTWOOD 2112 Granby Street Norfolk VA 23503			11 Nonqualified plans		12a See instructions for box 12 Copy
			13 Statutory employee <input type="checkbox"/> Retmnt. plan <input type="checkbox"/> Third-party sick pay <input type="checkbox"/>	12b Copy	
			14 Other		12c Copy
					12d Copy
f Employee's address and ZIP code			15 State Employer's state ID no. VA, 52222222222222	16 State wages, tips, etc. 22,600	17 State income tax 250
			18 Local wages, tips, etc.	19 Local income tax	20 Locality name

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