

ARIZONA INITIAL RELEASE

Release date: January 2019

e-File approval is pending for Arizona Individual and Fiduciary packages. Arizona does not support e-file for business packages.

Individual Package:

- The standard deduction, personal exemption amounts, and tax rate table have been adjusted for inflation.
- Credit Forms 321, 322, and 352 have been updated to include a code number for the qualifying/certified organization. For e-file purposes, Arizona cross-references the code number to verify it matches the qualifying/certified organization. A code and name mismatch will generate a business rule reject. Links to the master organization lists have been added to the credit screens.
- The itemized deductions forms have been modified to reflect changes made to the federal Schedule A.
- The maximum credit limit for Credits 323 and 348 was increased. The maximum credit limit for Credits 310, 321, 322, 340, and 352 remain unchanged.
- Lines were added to Forms 140, 140NR, and 140PY for the "Gain" and "Loss" from exchange of legal tender.

Fiduciary Package:

- The tax rate table was adjusted for inflation.
- Lines were added to Form 141 for the "Gain" and "Loss" from exchange of legal tender.

Business Packages:

- Pages were added to Forms 120 and 165 to provide additional detail for "Additions to" and "Subtractions from Taxable Income" line entries.
- Lines were added to Schedules A and B of Form 120 for the "Gain" and "Loss" from exchange of legal tender.

Tax Exempt Package:

- Form 99 is being replaced with Form 99M, Arizona Nonprofit Medical Marijuana Dispensary Annual Information Return.

Credits:

- The following credits have been repealed or expired and are no longer available beginning with tax year 2018:
 - Credit 307 – Recycling Equipment Credit, Credit 342 – Credit for Renewable Energy Industry, Credit 344 – Solar Liquid Fuel Credit, Credit 347 – Credit for Qualified Health Insurance Plans
- A 2018 tax year credit can no longer be established for Credit 319, Solar Hot Water Heater Plumbing Stub Outs and Electric Vehicle Recharge Outlets. The credit now consists solely of the five-year carryover amounts.

Spanish Support: Si le gustaría hablar con alguien en Español, llame al (828) 349-5500 y trataremos de comunicarle con uno de nuestros agentes de apoyo que hablan Español.

Note: If you received a damaged or bad CD, contact Drake Software Support at (828) 524-8020; by fax at (828) 349-5718; or by email at Support@DrakeSoftware.com. Include your name, company name, and EFIN with your request.